DFAS - Online Tools for Retirees - Quick Reference

What Retirees Need to Know:



DFAS Retired & Annuitant Pay has online tools to make managing your retired pay account easier:

- Our askDFAS **self-serve tools** allow you to conveniently update your mailing address, request a duplicate 1099-R tax statement, or request verification of pay using an online form.
- Our askDFAS Online Upload tools allow you to simply and securely submit documents to DFAS for processing.
- Our askDFAS "Ask a Question" tools allow you to send a question and get a response via askDFAS.

Find out more on the Retiree Online Tools explainer webpage: https://www.dfas.mil/retonlinetools



Online Self-Serve Tools for Retirees - Use the Convenient Online Form to:

- ✓ Update the mailing address for your retired pay account.
- ✓ Request a duplicate 1099-R mailed to you.
- Request a Verification of Pay letter mailed to you.

Online Ask a Question Tools for Retirees - Use the Convenient Tools to:

- Ask a general question about managing your retired pay account.
- Ask a question about your individual pay account.
- ✓ Ask about the status of a request you submitted more than 30 days ago.



Online Upload Tools for Retirees - Submit Your Form or Document Online Via askDFAS:

- Upload a PDF of a completed and signed form.
- Upload PDFs of your supporting documentation.
- \checkmark Upload a PDF of a written request.

Find Out How Easy Using Our Online Tools Can Be:

- See a list of the online tools available and instructions on how to use them: <u>https://www.dfas.mil/retonlinetools</u>
- Download a helpful guide to our online tools and resources for military retirees: <u>https://www.dfas.mil/raguideonlinetools</u>

Check Out the Latest:

- DFAS Retired & Annuitant Pay home page: <u>https://www.dfas.mil/rapay</u>
- See the latest news and helpful tips in our quarterly DFAS Retiree Newsletter: <u>https://www.dfas.mil/retireenews</u>
- Find a helpful tool quickly on our Quick Tools webpage: <u>https://www.dfas.mil/raquicktools</u>
- See what we're talking about on the DFAS Facebook page: <u>https://www.facebook/DFASOfficial</u>

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DFAS Retired & Annuitant Pay

DFAS - Online Tools for SBP Annuitants - Quick Reference

What SBP Annuitants Need to Know:

DFAS Retired & Annuitant Pay has online tools to make managing your annuity pay account easier:

- Our askDFAS **self-serve tools** allow you to conveniently update your mailing address, request a duplicate 1099-R tax statement, or request verification of pay using an online form.
- Our askDFAS Online Upload tools allow you to simply and securely submit documents to DFAS for processing.
- Our askDFAS "Ask a Question" tools allow you to send a question and get a response via askDFAS.

Find out more on the SBP Annuitants Online Tools explainer webpage: https://www.dfas.mil/sbpannonlinetools



Online Self-Serve Tools for SBP Annuitants - Use the Convenient Online Form to:

- Update the mailing address for your annuity pay account.
- Request a duplicate 1099-R mailed to you.
- Request a Verification of Pay letter mailed to you.

Online Ask a Question Tools for SBP Annuitants - Use the Convenient Tools to:

- Ask a general question about managing annuity pay account.
- Ask a question about your individual pay account.
- Ask about the status of a request you submitted more than 30 days ago.



Online Upload Tools for SBP Annuitants - Submit Your Form or Document Online Via askDFAS:

- ✓ Upload a PDF of a completed and signed form.
- ✓ Upload PDFs of your supporting documentation.
- ✓ Upload a PDF of a written request.

Find Out How Easy Using Our Online Tools Can Be:

- See a list of the online tools available and instructions on how to use them: <u>https://www.dfas.mil/sbpannonlinetools</u>
- Download a helpful guide to our online tools and resources for SBP annuitants: <u>https://www.dfas.mil/raguideonlinetools</u>

Check Out the Latest:

- DFAS Retired & Annuitant Pay home page: <u>https://www.dfas.mil/rapay</u>
- See the latest news and helpful tips in our twiceyearly DFAS Survivor SBP Newsletter: <u>https://www.dfas.mil/survivornews</u>
- Find a helpful tool quickly on our Quick Tools webpage: <u>https://www.dfas.mil/raquicktools</u>
- See what we're talking about on the DFAS Facebook page: <u>https://www.facebook/DFASOfficial</u>

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DFAS Retired & Annuitant Pay